



Sources: Bloomberg and Bahana TCW IM - Research

February 10, 2022

**Salam Investasi**

IHSG menguat 0.66% (2.14% mom; 3.85% ytd) ke level 6,834.6. Penguatan indeks dipimpin oleh sektor Financials dan Basic Matera. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBCA (2.91%), TPIA (3.43%) dan TLKM (1.18%). Investor asing tercatat melakukan net beli sebesar USD 100.4 juta (USD 459.0 juta mtd; 0,884 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.49 (4.7 mtd; 10.4 ytd). Rupiah terapresiasi 0.29% ke level 14,358 /USD. [emil.muhammad@bahana.co.id](mailto:emil.muhammad@bahana.co.id)

**JCI Movers**

Leaders	%	Laggards	%
BBCA	2.91	UNVR	(1.00)
TPIA	3.43	MYOR	(2.42)
TLKM	1.18	GGRM	(1.29)
BRPT	5.41	HRUM	(2.39)
BMRI	0.66	SCMA	(2.70)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		100	884	884
Indonesian Bonds		37	166	166
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6834.61	0.66	3.85	10.20
IDX30 (Equity)	517.73	0.94	4.15	2.15
LQ45 (Equity)	971.72	1.01	4.33	1.96
ISSI (Equity)	193.56	0.44	2.40	5.85
BINDO (Bonds)	279.52	-	(0.76)	3.05
HSI (HK)	24829.99	2.06	6.12	(17.34)
SHCOMP (CH)	3479.95	0.79	(4.39)	(4.79)
NIKKEI (JP)	27579.87	1.08	(4.21)	(6.71)
Dow Jones (US)	35768.06	0.86	(1.57)	14.00
S&P 500 (US)	4587.18	1.45	(3.76)	17.28
FTSE 100 (UK)	7643.42	1.01	3.51	17.15

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	91.6	0.8	12.0	49.9	17.7
Coal (USD/MT)	179.0	2.8	29.7	159.6	50.4
Nickel (USD/MT)	23,571.0	2.4	13.0	28.6	12.9
Gold (USD/OZ)	1,833.4	(0.1)	1.7	(0.6)	0.2
Tin (USD/MT)	43,289.0	0.4	7.5	77.1	9.9
CPO (USD/MT - CIF)	1,377.5	3.6	8.2	47.0	11.7

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,199.97	0.06	0.49	4.82	0.01
Ganesha Abadi Kelas G	3,943.59	0.01	0.27	3.28	0.23
Kehati Lestari Kelas G	2,530.41	0.08	0.33	1.06	(0.39)
Makara Prima	2,946.06	0.01	0.34	1.35	(0.19)
Bahana MES Syariah Fund Kelas G	1,404.60	0.02	0.40	4.09	0.17
PTS Generasi Gemilang	1,363.57	0.04	0.61	4.63	0.31
<b>Equity</b>					
Bahana Dana Prima	13,165.88	0.85	(0.77)	(4.91)	(0.16)
Bahana Dana Ekuitas Andalan Kelas G	4,365.41	0.79	(1.21)	(3.21)	0.25
Dana Ekuitas Prima	3,830.24	0.79	(1.42)	(6.31)	(0.31)
Bahana Trailblazer Fund	767.96	0.24	(3.27)	(7.12)	(3.15)
Bahana Primavera 99 Kelas S	1,131.75	0.77	(0.13)	0.85	1.75
Bahana Icon Syariah	819.57	0.62	(1.44)	(9.65)	0.27
Bahana USD Global Sharia Equities	1.44	0.67	(2.58)	6.64	1.41
Bahana US Opportunities Sharia	0.96	1.19	(5.78)	-	(10.40)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,284.68	(0.07)	(3.38)	(19.12)	(3.36)
Bahana Quant Strategy	1,192.36	0.27	(2.94)	(5.47)	(3.10)
<b>Money Market</b>					
Bahana Dana Likuid	1,682.05	0.01	0.22	2.78	0.27
Bahana Likuid Syariah Kelas S	1,459.97	0.01	0.25	3.12	0.32
Bahana Likuid USD	0.90	0.00	0.03	0.26	0.03
Bahana Likuid Plus	1,266.61	0.01	0.28	3.48	0.34
<b>ETF</b>					
Bahana Bisnis 27	513.66	1.12	2.21	4.71	4.50

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

9-Feb-22

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.0	4.88	(0.01)
FR0082	9/15/2030	6.5	6.54	(0.02)
FR0080	6/15/2035	8.7	6.89	(0.00)
FR0083	4/15/2040	10.2	7.00	0.03
FR0076	5/15/2048	12.0	7.10	0.00
INDON30(USD)	2/14/2030	7.1	2.82	0.08
INDON50(USD)	2/14/2050	17.5	3.75	0.01

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jan-22	0.56	0.56	2.18
Fx Rsrvs, Jan-22, US\$141.3Bn	(2.49)	(2.49)	2.39

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.10	3.14	(0.03)
Currency	Last	%1d	%ytd
USD/IDR	14,358.00	0.29	(0.66)
EUR/IDR	16,403.86	0.07	(1.64)
AUD/IDR	10,285.71	(0.25)	0.72
SGD/IDR	10,688.40	0.15	(1.18)
HKD/IDR	1,842.24	0.25	(0.70)
JPY/IDR	115.52	0.33	(0.39)